## **EXHIBIT 1**

The following amendment has been made to this APA to Section 2 (a) (iii) on Page 2:

To secure the Buyer's payment obligations under the Note, Buyer shall execute and deliver to Seller a Security Agreement substantially in the form of Exhibit B (the "Security Agreement") granting a first priority security interest in the Assets conveyed to Buyer hereunder, and in any event all proceeds from the sale of the FCC Licenses.

SELLER:

MANSFIELD CHRISTIAN SCHOOL

Cy Smith, Superintendent

BUYER:

SOARING EAGLE PROMOTIONS INC.

Mark Boyer, General Manager